

Procedure for opening an account:

1. Client visits our office with originals of KYC documents.
For example: PAN, Aadhaar, Photo, Cancel Cheque (with name printed on it), Demat account statement or CMR.
2. Account opening form is filled and signed by client and submitted to Innovative Consultants' official.
3. All documents need to be self attested.
4. PAN is verified with Income Tax website.
5. UCC (unique client code) is allotted to client and data is entered into backoffice and also uploaded on NSE's UCI portal.
6. After confirmation from NSE, when UCC is reflected in Permitted to trade list, we can start the trading operations after receipt of margin money.